1. PURPOSE
   1. This procedure establishes the process to evaluate and manage financial interests <Related to the Research>.
   2. This procedure begins when an individual or the [Organization] discloses a financial interest <Related to the Research>.
   3. This procedure ends when the [Conflicts of Interests Officer] decides that the financial interest is not a conflict of interest, or informs the IRB of the management plan.
2. POLICY
   1. The document “Temple University: Financial Conflict of Interests in Research (Policy Number: 02.52.12)”:
      1. Describes when individuals are considered to have an institutional responsibility
      2. Describes when individuals subject to this policy are required to complete financial conflicts of interest training
      3. Defines “Significant Financial Interest”
      4. Describes actions that can be taken in response to violations of this policy or proscribed management plans
      5. Describes retention requirements for records related to disclosures and management of financial conflicts of interest
   2. The financial disclosure threshold for <Human Research> does not vary by funding or regulatory oversight.
   3. The IRB has the authority to decide whether a financial interest and its management, if any, allow the research to meet criteria for approval.
3. RESPONSIBILITY
   1. IRB staff members carry out these procedures.
4. PROCEDURE
   1. Stop review of the submission.
   2. Refer individual financial interests to the applicable Conflict of Interest Committee.
   3. Refer institutional financial interests to the applicable Conflict of Interest Committee.
   4. Once final review is completed, provide the IRB with the written report, and resume review of the submission.
5. REFERENCES
   1. 42 CFR §50
   2. 45 CFR §94